

CD Equisearch Private Limited 37, SHAKESPEARE SARANI 3RD FLR, KOLKATA - 700 017.

CONTACT-022-49224035/57 & 022-49660801/02/06; EMAIL ID: dpcompliance@cdequi.com / v-care@cdequi.com

Account Details Addition / Modification Request Form (Trading & DP A/c)

Dear Sir / Madam, I / We request you to i	make the f	ollowina	ı additic	ns/m	nodifica	ations to	n mv	tra	adino	ı and	Dei	mat	accol	ınt in	n vour r	ecords	;									
Account Holder's Details: Request Categor														KF	_				D	ate.						
							DF/CDSLB				OKII	'9 <u>_</u>								aic.						_
CDSL DP ID = 12027	700	BO ID								Tra	dir	ıg (Code	e/(U	cc):											
Client Name:																										
Annual Income	Upto 1 La	ac 🗆 1-	5 Lac	□ 5-1	0 Lac	☐ 10-1	25 L :	ar		25-50	Lac		50-1	cr L	1cr 8	ahove		Net w	orth	as	on D:	ate	Rs			
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1. Address Details				Exist	ting D	etails											Nev	v Det	ails							
☐ Modification	Address:											Add	dress	:												
Correspondence																										
Permanent	City: State:								City: State:																	
	Country: Pin Code:						Country:							Pir	Pin Code:									_		
2 Donk 9 Dividend	Deteile	Eviatio	a Dotoi	ilo							L	امسا	Dotoil	0: /[Duineau	. / Casa						_				_
2. Bank & Dividend Bank Modification												New Details: (Primary / Secondary) Bank Name:														
Bank Addition	Bank Name : Bank A/c No.:											Bank A/c No.:														
Bank Add for Bro											$\overline{}$	IFSC Code :														
Bank Modi for DP)		N					MICR Code:																		
3. Contact Details			E	xistin	ng De	tails										N	lew	Deta	ails							
Modification	Tel.:		Mok	D.								Те	l.:			Mob.				Т		Τ				\exists
Addition	Email ID	:										En	nail IE):												П
Second Holder											Email ID / Mob No:															
Third Holder Email ID / Mob No:											Email ID / Mob No:															
4. Account Re	-Activa	ition:		NSE	E-CM		В	SE	E-CIV	1			NSE-	FO												
5. Name Change Existing D					na De	tails					New Details															
Modification	<u> </u>											\exists														
6. Signature Change Existing Sign:							New Sign:																			
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Modification																										
Reason for Change in	Name/Sid	gnature:																								
I/We wish to update	the abov	e chan	nges in	KRA	, Dem	nat and	Tra	diı	ng A	ссо	unt.															
7. DP Details for Trading A/c						☐ Pa						/ - in	1	$\overline{}$	Pavo	ut DP Map/Add (Appl only for broking								\neg		
DP Name:						DP II	D:			П	Ť	T		T	ΤŹ		ent		T	Ť	T	Ť	T	Т	Ť	\exists
O Others (D) O (C)	1			Evi	otina				-											_	-	<u> </u>				
8. Others (Pls Specify) Existing				sting											N	lew										
Declaration: I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above mentioned information is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it.																										
Client Name First / Sole Holder					Second Ho						lder				Third Holder											
Ciamata																										_
Signature:																										
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Any one Proof Required from the following list (Self attested by client and all joint holders, if any):

Bank details: Copy of cheque with name printed, copy of bank passbook, copy of bank statement of accounts duly attested by bank authorities not older than 6 months with cancelled cheque.Address details: Copy of Ration card, Adhaar card, Passport, Voter ID card, Driving license, Bank passbook, Electricity bill / Land line Telephone bill (not more than 3 months old).

DP details: Latest transaction statement / holding statement / CML copy.

Important Instructions:

- 1. Mobile No and Email ID should be unique to client and should not be used in more than one client unless it falls under definition offamily
- 2. Family for the purpose has been defined as self, spouse, dependent parents and dependent children.
- 3. Mobile No and email ID should be valid and working in and should be in proper format
- 4. As per the circular PAN shall be treated in valid if not seeded with AADHAR before the date specified by the Government. Hence it is your duty and responsibility to seed your PAN with AADHAR at the earlies to avoid any kind of disablement of trading in future.
- 5. Please mail the form duly signed and stamped to v-care@cdequi.com to avoid deactivation.
- 6. Incomplete form should be treated asinvalid.
- 7. If Name change: New Pan Card/Aadhar Proof & Marriage Certificate Copy/Publication of name change in official gazette provided along with this request letter.

Documents to be enclosed

- 1. Self Attested copy of PAN
- 2. Self Attested copy of Aadhar
- 3. Latest Bank Statement of six month
- 4. Latest ITR acknowledgement copy
- 5. Corporate and Firms Latest audited Balance Sheet
- 6. Account holder's Aadhaar should be linked in pan card.
- 7. Nomination Annexure A-B is mandatory for account activation as per the SEBI
- 8. CVL KRA form along with one photograph (For address/name/KRA details validation/updation).

ACKNOWLEDGMENT RECEIPT

We hereby acknowledge the receipt of the your instruction for modification of the following Account subject to verification:

DP ID: 1 2 0 2	7 7 0 0 Client ID: Trading Code:									
Modification request for (Specify reason) Annual Income Bank Address Contact Details Name Signature DP Addition Others										

Depository Participant Seal and Signature